



# NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

ROGER A. NOBACK  
VICE PRESIDENT - LAW

March 1, 1978

RECORDATION NO. 9138-<sup>C</sup> Filed & Recorded

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

MAR 6 1978 - 10 55 AM

INTERSTATE COMMERCE COMMISSION

Re: Section 20c Filing: Amendment dated as of January 17, 1978 to Equipment Trust Agreement dated as of December 15, 1977, by and between North American Car Corporation ("North American") and Continental Illinois National Bank and Trust Company of Chicago, as Trustee.

Dear Mr. Secretary:

Enclosed for recording under section 20c of the Interstate Commerce Act are executed counterparts of the Amendment ("Amendment") dated as of January 17, 1978, to the Equipment Trust Agreement ("Agreement") dated as of December 15, 1977, by and between North American and Continental Illinois National Bank and Trust Company of Chicago, as Trustee ("Trustee"), 231 S. LaSalle Street, Chicago, Illinois 60693. The Agreement was recorded with the Interstate Commerce Commission at 10:00 a.m. on December 28, 1977, and was assigned Recordation No. 9138.

Under the Agreement and the Amendment, North American leases the equipment described therein from the Trustee in accordance therewith and assigns to the Trustee as security for North American's obligation under the Agreement all amounts due and payable under any sublease of the Equipment or any guaranty thereof.

Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of \$10 as the recording fee for the Agreement and the Amendment.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for recording in your office and to return the remaining counterparts, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

*R. A. Noback*

RAN/dal

CERTIFICATION UNIT

RECEIVED

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**Interstate Commerce Commission**  
**Washington, D.C. 20423**

3/6/78

OFFICE OF THE SECRETARY

Roger A. NoBack  
Vice Pres.-Law  
North American Car Corp.  
222 South Riverside Plaza  
Chicago, Illinois 60606

Dear

Sir:

The enclosed document(s) was recorded pursuant to the  
provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on

at

10:55 am ,

3/ 6/ 78

and assigned recordation number(s)

9138-~~AQ~~

Sincerely yours,

H.G. Homme, Jr.  
Acting Secretary

Enclosure(s)

SE-30-T  
(6/77)

RECORDATION NO. 9138-4 C Filed & Recorded

MAR 6 1978 -10 55 AM

INTERSTATE COMMERCE COMMISSION

AMENDMENT TO EQUIPMENT TRUST AGREEMENT

North American Car Corporation ("Company") and Continental Illinois National Bank and Trust Company of Chicago, Trustee ("Trustee") hereby amends Attachment B to the Equipment Trust Agreement dated as of December 15, 1977, by and between Company and Trustee to delete from such Attachment B the following described cars:

<u>Quantity</u>	<u>Serial Number</u>	<u>Description</u>
1	77013	111A100W3, 100-ton 23,000 gallon capacity tank cars

Dated as of January 17, 1978

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first written.

(CORPORATE SEAL)

Attest:



*[Signature]*

Title ASSISTANT SECRETARY

NORTH AMERICAN CAR CORPORATION,

By

*[Signature]*

Title VICE PRESIDENT

(CORPORATE SEAL)

Attest:



*[Signature]*

Trust Officer

CONTINENTAL ILLINOIS NATIONAL BANK AND  
TRUST COMPANY OF CHICAGO,

Trustee

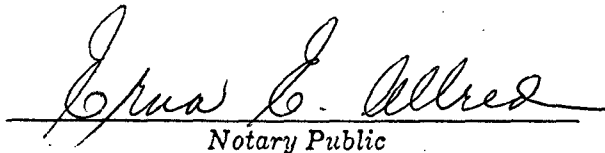
By

*[Signature]*

Vice President

STATE OF ILLINOIS }  
COUNTY OF COOK } ss.:

On this 18<sup>th</sup> day of ~~December~~ <sup>January</sup> 1978, before me personally appeared John H. Rubel, to me personally known, who, being by me duly sworn, says that he is Vice President of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on ~~December 18, 1977~~ <sup>January 18, 1978</sup> signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

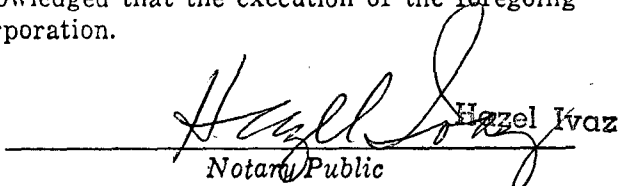
  
Notary Public

My Commission Expires

9/27/81

STATE OF ILLINOIS }  
COUNTY OF COOK } ss.:

On this 18<sup>th</sup> day of ~~December~~ <sup>January</sup> 1978, before me personally appeared Robert J. Vondrasek, to me personally known, who, being by me duly sworn, says that he is a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on ~~December 18, 1978~~ <sup>January 18, 1978</sup> signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

  
Notary Public

My Commission Expires December 6, 1981